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Power Assets Holdings Ltd.
電能實業有限公司

於香港註冊成立的有限公司
Incorporated in Hong Kong with limited liability
股份代號 Stock Code: 6

TRADING HALT

Reference is made to the scheme document issued jointly by Cheung Kong Infrastructure Holdings Limited (“CKI”), Assets Global International Limited (the “**Offeror**”) and Power Assets Holdings Limited (the “**Company**”) on 20 October 2015 (the “**Scheme Document**”) in relation to, among other things, the Proposal. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Scheme Document.

At the request of the Company, trading in the Shares (stock code: 0006) on the Stock Exchange will be halted with effect from 9:00 a.m. on Tuesday, 24 November 2015 pending the release of an announcement of (i) the poll results of the CKI SGM to be held on Tuesday, 24 November 2015 at 11:30 a.m. to consider and approve, among other things, an ordinary resolution in relation to the Proposal and the proposed issue of new CKI Shares to the Scheme Shareholders pursuant to the Scheme and (ii) the poll results of the Court Meeting and the General Meeting to be held on Tuesday, 24 November 2015 at 2:00 p.m. and 2:30 p.m. (or as soon thereafter as the Court Meeting shall have been concluded or adjourned), respectively, to consider and approve resolutions in relation to, among other things, the Scheme.

The Company will make an application to the Stock Exchange for resumption of trading in the Shares after the release of such announcement.

Shareholders and holders of other securities of the Company and potential investors in the securities of the Company should note that the Proposal and all transactions thereunder are subject to, among other things, compliance with applicable legal and regulatory requirements, including the requirements for approval by shareholders of the companies concerned at general meeting(s), sanction of the Scheme by the Court and approval of the Stock Exchange and/or other regulators. Accordingly, there is no certainty as to whether, and if so when, any such proposed transactions will proceed and/or will become effective.

Shareholders and holders of other securities of the Company and potential investors in the securities of the Company should exercise caution when dealing in the Shares or other securities of the Company. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s).

By Order of the Board

Alex Ng

Company Secretary

Hong Kong, 24 November 2015

As at the date of this announcement, the Directors are:

Executive Directors : *Mr. FOK Kin Ning, Canning (Chairman), Mr. TSAI Chao Chung, Charles (Chief Executive Officer), Mr. CHAN Loi Shun, Mr. Andrew John HUNTER, Mr. Neil Douglas MCGEE and Mr. WAN Chi Tin*

Non-executive Directors : *Mr. LI Tzar Kuoi, Victor and Mr. Frank John SIXT*

Independent non-executive Directors : *Mr. IP Yuk-keung, Albert, Mr. Ralph Raymond SHEA, Mr. WONG Chung Hin and Mr. WU Ting Yuk, Anthony*